

FOR INSTRUCTIONS, SEE BACK OF FORM

DISCLOSURE SUMMARY PAGE

Reset Form

FORM DR-2 (Rev. 07/2004)	DISCLOSURE REPORT
For Office Use Only	
Comm. #	6052
Logged In	YH
Scanned	
Computer	WRS
Audited	YH

COMMITTEE NAME (Must be same as on Statement of Organization)

Independent Insurance Agents of Iowa PAC

IMPORTANT: Indicate by # type of committee you are reporting for: 2

(1)Statewide/Legislative/Judge Standing for Retention Candidate (2)State PAC (3)State Party
(4)County Central Committee (5)County Candidate (6)City Candidate (7)School Board or Other
Political Subdivision Candidate (8)County PAC (9)City PAC (10)School Board or Other Political
Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Political Party (if applicable)

Office Sought

District (if Senate or House)

Late reports are subject to possible civil and criminal penalties.

Bon Skon
SIGNATURE OF PERSON FILING REPORT

515-223-6060
TELEPHONE

6-16-05
DATE SIGNED

I AM FILING A _____ REPORT FOR (1) ELECTION /(2)NON-ELECTION YEAR.
(report date) Indicate by # ☐

☒ CHECK IF AMENDMENT TO REPORT DATED 1/19/2004

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

15,008.71

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below) 375.00

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below).... 5002.50

Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (if final report balance must be zero) (Attach DR-3)

10,381.21

****UNPAID BILLS** (From Schedule D - Attach Schedule D)..... \$

***IN KIND CONTRIBUTIONS** (From Schedule E - Attach Schedule E) \$

****OUTSTANDING LOANS** (From Schedule F - Attach Schedule F)..... \$

CANDIDATE COMMITTEES ONLY:

CONSULTANT BREAKDOWN (Schedule G Attached?)

☐ YES ☐ NO

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Independent Insurance Agents of Iowa PAC

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10/29/03	ID# CK#	West Bank 1601 22nd Street West Des Moines IA 50266	Bank Service Charge	\$ 2.50
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 2.50
TOTAL (if last page of this schedule)				\$ 5,002.50

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

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(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

DISCLOSURE SUMMARY PAGE

COMMITTEE NAME (Must be same as on Statement of Organization)
Independent Insurance Agents of Iowa Political Action Committee

IMPORTANT: Indicate type of committee you are reporting for: ☒ a

(1) Statewide/Legislative Candidate (2) Statewide PAC (3) State Party (4) County/Local Candidate
 (5) County PAC (6) Ballot Issue/Franchise Committee (7) County/City Central Committee
 (8) Support State of Candidates

CANDIDATE COMMITTEES ONLY:

Candidate Name JAN 20 2004 Political Party _____
 Office Sought Jax District (If Senate or House) _____

SIGNATURE OF TREASURER (or person filing this report)

515-223-6060
 TELEPHONE

DATE SIGNED

FORM DR-2 (Rev. 07/2003)	DISCLOSURE REPORT
For Office Use Only	
Comm. # <u>6052</u>	
Logged In <u>✓</u>	
Scanned <u>✓</u>	
Computer <u>✓</u>	
Audited _____	

Late filed reports are subject to possible civil and criminal penalties.

SEE INSTRUCTIONS ON BACK AND COMPLETE THE FOLLOWING SENTENCE:

I AM FILING A Campaign Disclosure - Jan. 19 REPORT FOR ANIA (1) ELECTION (2) NON-ELECTION YEAR.
 (report date)

Indicate one ☒ a

☐ CHECK IF AMENDMENT TO REPORT DATED _____

Local Committees, enter Date of Election

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
 (You must continue to file reports until a Notice of Dissolution is filed.)

County & Local Committees, enter County in which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (This is the total of all monies held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period, or must be zero if this is first report filed.)

\$ 15,258.00

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (**also see in-kind below)

375.00

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$

15,633.00

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

5,000.00

Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (If final report, balance must be zero) (Attach DR-3)

9783.71

**UNPAID BILLS (From Schedule D - Attach Schedule D)

**IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

CANDIDATE COMMITTEES ONLY:

CONSULTANT BREAKDOWN (Schedule G Attached?)

☐ YES ☐ NO

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

For Instructions, See Back of Form



SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS – MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)
 Independent Insurance Agents of Iowa
 Political Action Committee

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE ICWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

CAUTION: Section 88B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (If applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
11-6-03	ID# CK#	Scott R. Lerdal P.O. Box 707 Humboldt, IA 50548		\$ 50	<input type="checkbox"/>
11-13-03	ID# CK#	Gary Clemon P.O. Box 249 Newton, IA 50208		\$ 25	<input type="checkbox"/>
11-13-03	ID# CK#	Dale Haki P.O. Box 249 Newton, IA 50208		\$ 25	<input type="checkbox"/>
11-19-03	ID# CK#	David W. Merrill 2608 Beaver Avenue Des Moines, IA 50310		\$ 25	<input type="checkbox"/>
11-21-03	ID# CK#	Michael Worthington 2014 W. River Drive Humboldt, IA 50548		\$ 50	<input type="checkbox"/>
11-24-03	ID# CK#	Sherie + Theodore Lamm 2919 John Patterson Road Des Moines, IA 50317		\$ 100	<input type="checkbox"/>
12-5-03	ID# CK#	David Harper 727 E. Main Street Manchester, IA 52057		\$ 100	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$ 375

TOTAL (if last page of this schedule)

\$ 375

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

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(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

JAN 16 2004

Reset Form

EXPENDITURES - MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)
 Independent Insurance Agents of Iowa
 Political Action Committee

#1052

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10-16-03	ID# 289 CK# 2702	Lundby for Iowa Senate P.O. Box 543 Marion, IA 52302	Campaign Contribution	\$250
10-16-03	ID# 1428 CK# 2703	Committee to Elect Steve Lujan 7365 Columbus Street New Vienna, IA 52065	Campaign Contribution	\$100
10-20-03	ID# 1017 CK# 2704	Freyer for the House P.O. Box 324 Emetsburg, IA 50536	Campaign Contribution	\$100
10-22-03	ID# 913 CK# 2705	The Carroll Committee 244 400th Avenue Grinnell, IA 50112	Campaign Contribution	\$400
10-28-03	ID# 1439 CK# 2706	Wrede for Iowa Senate 4362 Old Lakeport Road Sioux City, IA 51106	Campaign Contribution	\$250
11-3-03	ID# 564 CK# 2707	Murphy for State Representative 155 North Grandview Avenue Dubuque, IA 52001	Campaign Contribution	\$100
11-5-03	ID# 1147 CK# 2708	Boal for Iowa House 3301 SW Timbergreen Road Ankeny, IA 50021	Campaign Contribution	\$100
11-12-03	ID# 728 CK# 2709	Citizens to Elect Sandy Greiner 1005 Highway 92 Keota, IA 52248	Campaign Contribution	\$500
SUB-TOTAL				\$1800
TOTAL (if last page of this schedule)				\$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(I).)

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(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

JAN 16 2004



EXPENDITURES - MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONEY TARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)
*Independent Insurance Agents of Iowa
 Political Action Committee*

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
11-13-03	ID# 841 CK# 2710	Committee to Elect M.L. 203 Villa Road Alta, IA 51002	Campaign Contribution	\$100
11-13-03	ID# 1208 CK# 2711	People for Gene Monternach 9608 Maple Road Cascadia, IA 52033	Campaign Contribution	\$200
11-18-03	ID# --- 119 CK# 2712	Committee to Re-Elect Don Shultz 295 Kenilworth Road Waterloo, IA 50701	Campaign Contribution	\$200
11-18-03	ID# 1004 CK# 2713	Janine for Howe Campaign 1540 W. Ridgeway Waterloo, IA 50701	Campaign Contribution	\$500
11-18-03	ID# 1365 CK# 2714	Debris for Iowa State House 1034 West 1st Street Cedar Falls, IA 50613	Campaign Contribution	\$100
11-19-03	ID# 315 CK# 2715	Wise Voters 503 Grand Avenue Keokuk, IA 52632	Campaign Contribution	\$250
11-24-03	ID# 1206 CK# 2716	Peterson for State Representative 1346 47th Street Des Moines, IA 50311	Campaign Contribution	\$250
11-25-03	ID# 1115 CK# 2717	Johnson for Senate District #3 P.O. Box 279 Ocheyedan, IA 51354	Campaign Contribution	\$200
SUB-TOTAL				\$1800
TOTAL (if last page of this schedule)				\$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detailed on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 88A.402(3)(I).)

FOR INSTRUCTIONS, SEE BACK OF FORM

JAN 15 2004

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EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)
Independent Insurance Agents of Iowa
Political Action Committee

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
12-1-03	ID# 1169 CK# 2718	Lambert for Senate 2621 NW 17th Street Ankeny, IA 50021	Campaign Contribution	\$ 500
12-3-03	ID# 965 CK# 2719	McKibben for Senate Committee P.O. Box 308 Marshalltown, IA 50158	Campaign Contribution	\$ 250
12-3-03	ID# 984 CK# 2720	Behn for Senate 1313 Quill Avenue Boone, IA 50036	Campaign Contribution	\$ 250
12-18-03	ID# 57 CK# 2721	Re-Election of Wally Horn Committee 101 Shorey Point Rd SW Cedar Rapids, IA 52404	Campaign Contribution	\$ 100
12-29-03	ID# 881 CK# 2727	The Daniel A. Huseman Election Committee 6144 Y Avenue Aurora, IA 51005	Campaign Contribution	\$ 100
12-31-03	ID# 1061 CK# 2722	Citizens to Re-Elect Wayne Ford P.O. Box 5042 Des Moines, IA 50306	Campaign Contribution	\$ 200
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 1400
TOTAL (If last page of this schedule)				\$ 5000

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H Instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G Instructions and Iowa Code 68A.402(3)(f).)

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(for Schedule B)